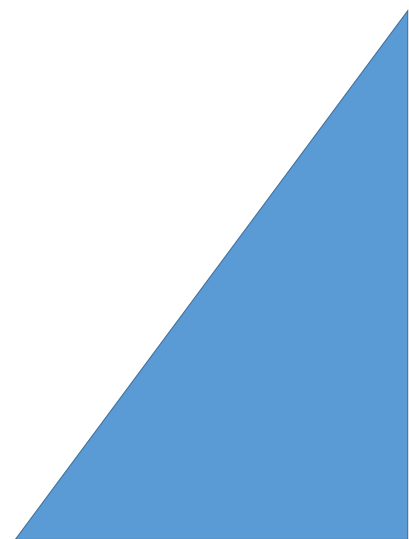


Financial Services Company
GCC Daily Report



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FSC Daily Report

25/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,828.18	(0.4)	3.2	22.9	21.2	3.6	3.0	1.71%
MSCI Emerging Markets Index	1,135.74	(1.0)	5.6	14.7	15.1	1.8	1.7	2.65%
MSCI FM FRONTIER MARKETS	561.97	0.4	5.5	-	12.1	0.2	1.6	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	599.88	(0.4)	5.3	11.3	13.9	1.7	1.7	3.92%
Muscat Stock Exchange MSX 30 Index	4,410.40	(0.4)	(3.6)	9.5	12.4	0.6	0.8	6.22%
Tadawul All Share Index	12,250.03	(0.6)	1.8	19.8	22.2	2.4	2.3	3.64%
Dubai Financial Market General Index	5,332.17	(0.1)	3.4	9.4	11.3	1.5	1.1	4.54%
FTSE ADX GENERAL INDEX	9,605.02	0.1	2.0	17.2	21.5	2.6	2.3	2.10%
Qatar Exchange Index	10,591.05	(0.7)	0.2	11.7	14.1	1.3	1.5	4.15%
Bahrain Bourse All Share Index	1,953.99	0.2	(1.6)	15.8	11.1	1.3	0.9	3.73%
Boursa Kuwait All Share Price Return Ir	8,101.19	0.1	10.0	21.0	20.8	1.9	1.5	26.49%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	597.33	(0.8)	4.9	16.2	17.0	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	740.07	(0.9)	5.1	15.8	16.8	1.8	1.7	0.00%
Nikkei 225	38,237.79	(1.4)	(4.2)	19.9	25.5	2.1	1.9	1.81%
S&P/ASX 200	8,251.91	(0.7)	1.1	21.4	19.2	2.4	2.2	3.68%
Hang Seng Index	23,034.02	(1.3)	14.8	11.6	11.0	1.3	1.1	3.64%
NSE Nifty 50 Index	22,547.55	(0.0)	(4.6)	21.1	23.9	3.3	3.3	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.68	(0.1)	9.3	16.3	16.2	2.2	1.9	3.10%
MSCI Emerging Markets Europe Index	131.42	(1.3)	11.0	7.7	7.1	1.2	1.0	3.81%
FTSE 100 Index	8,691.97	0.4	6.3	14.3	13.9	2.0	1.7	3.60%
Deutsche Boerse AG German Stock Inc	22,477.31	0.2	12.9	18.7	15.4	2.0	1.6	2.52%
CAC 40	8,100.88	0.1	9.8	16.9	16.1	2.0	1.8	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,929.59	(0.5)	1.8	27.1	23.8	5.0	4.2	1.31%
S&P 500 INDEX	5,983.25	(0.5)	1.7	27.0	23.7	5.2	4.3	1.26%
Dow Jones Industrial Average	43,461.21	0.1	2.2	23.9	21.3	5.7	4.7	1.62%
NASDAQ Composite Index	19,286.93	(1.2)	(0.1)	40.5	38.9	7.1	6.0	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	567.12	-0.4	3.2	-31%	148%
Gold Spot \$/Oz	2,941.10	-0.4	12.1	0%	180%
BRENT CRUDE FUTR Apr25	74.88	0.1	0.9	-12%	62%
Generic 1st'OQA' Future	76.94	0.1	1.2	-39%	317%
LME COPPER 3MO (\$)	9,494.50	-0.7	8.3	-13%	119%
SILVER SPOT \$/OZ	32.25	-0.3	11.6	-7%	169%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,410.40							
Change	-17.77	-0.40%						
Previous Close	4,428.17		Financial Sector	7,683.54	7,700.58	-0.22%	-1.80%	-0.55%
Open	4,433.51		Industry Sector	5,841.12	5,820.08	0.36%	7.98%	10.82%
Day's High	4,443.44		Services Sector	1,633.56	1,631.01	0.16%	-3.47%	-6.28%
Day's Low	4,410.40							
YTD Change	-3.63%							
Volume Mn	21.76							
MSX30 Value Traded Mn	3.47							
Traded Securities	57							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
CONSTRUCTION MATERIAL INDUSTRIE	0.082	9.33%	AMAN REAL ESTATE	0.086	-5.49%	OMAN EMIRATES HO	0.068	5350.94
SMN POWER HOLDING	0.360	5.57%	AL MADINA INVESTMENT HOLDING	0.043	-4.44%	OQ BASE INDUSTRIES	0.100	2099.61
GULF INTERNATIONAL CHEMICALS	0.074	4.23%	OMAN CEMENT	0.490	-3.92%	SOHAR INTERNATION	0.130	1777.38
THE PEARL REIF	0.120	3.45%	NATIONAL BANK OMAN	0.280	-3.45%	BANK MUSCAT	0.255	1684.34
SEMBCORP SALALAH	0.093	3.33%	DHOFAR GENERATING	0.061	-3.17%	ABRAJ ENERGY SERVI	0.238	1450.93

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,250.03		Tadawul Banks	12,910.99	12,945.79	-0.27%	-0.27%	1.57%
Change	-69.43	-0.56%	Tadawul Energy	5,161.93	5,161.80	0.00%	-1.76%	-2.08%
Previous Close	12,319.46		Tadawul Utilities	13,497.68	13,813.56	-2.29%	-0.85%	-3.33%
Open	12,313.67		Tadawul Telecom	8,879.19	8,940.90	-0.69%	-0.35%	4.48%
Day's High	12,321.87		Tadawul Insurance	10,086.45	10,150.16	-0.63%	-2.31%	-6.66%
Day's Low	12,208.93		Tadawul Retailing	7,912.30	7,955.00	-0.54%	-0.81%	-0.90%
YTD Change	1.77%		Tadawul Food & Beverages	6,029.43	6,035.02	-0.09%	-0.50%	-2.74%
Volume Mn	248,916.45		Tadawul Media	26,184.89	26,611.85	-1.60%	-3.20%	-16.87%
Value Traded Mn	6,885.35		Tadawul Materials	5,367.31	5,420.72	-0.99%	-2.45%	-3.97%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,281.91	15,622.26	-2.18%	-2.72%	-3.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARABIAN PIPES CO	12.02	3.97%	SAUDI CERAMIC CO	30.25	-9.97%	AL-BAHA DEVELOPMI	0.42	21772.06
WATANIYA INSURANCE CO	23.74	2.42%	ABDULLAH SAAD MOHAMMED ABO M	37.55	-9.95%	TOURISM ENTERPRIS	0.88	7441.10
ALDREES PETROLEUM AND TRANSP	149.4	1.77%	CHUBB ARABIA COOPERATIVE INS	43.75	-8.95%	SAUDI ARABIAN OIL C	27.20	7330.42
NATIONAL MEDICAL CARE CO	172.8	1.77%	MALATH INSURANCE	15.08	-8.72%	MOBILE TELECOMML	11.62	3220.44
FESH FASH SNACK FOOD PROD CO	14.98	1.35%	NASEEJ INTERNATIONAL TRADING	91.40	-6.06%	THE SAUDI NATIONAL	36.20	2859.03

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,332.17							
Change	-2.70	-0.05%						
Previous Close	5,334.87		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,336.41		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,347.87		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,311.14		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.03		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	148,283.30		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	491.15		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.37	2.24%	BHM CAPITAL FINANCIAL SERVIC	1.74	-9.84%	UNION PROPERTIES F	0.48	25,898.61
MASHREQBANK	263	1.94%	NATIONAL GENERAL INSURANCE	4.45	-8.62%	DRAKE & SCULL INTEI	0.34	18,635.52
AIR ARABIA PJSC	3.47	1.17%	NATIONAL CEMENT CO	3.22	-3.88%	EMAAAR PROPERTIES I	13.95	12,988.58
UNION PROPERTIES PJSC	0.476	1.06%	DUBAI FINANCIAL MARKET PJSC	1.4	-3.45%	DUBAI FINANCIAL M/	1.40	11,710.71
EMIRATES NBD PJSC	21	0.96%	SHUAA CAPITAL PSC	0.227	-2.58%	DEYAAR DEVELOPME	0.92	9,711.43

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,605.02							
Change	9.93	0.10%						
Previous Close	9,595.09		Financial	17,163.50	17,140.61	0.13%	0.01%	-0.02%
Open	9,595.09		Telecommunication	4,121.15	4,106.42	0.36%	1.08%	-1.87%
Day's High	9,608.50		Consumer Services	9,821.49	9,932.71	-1.12%	-3.71%	-21.50%
Day's Low	9,590.56		Basic Material	4,790.95	4,797.43	-0.14%	1.11%	2.69%
YTD Change	1.97%		Industrials	2,614.91	2,620.02	-0.20%	-0.71%	-2.97%
			Utilities	12,236.87	12,356.06	-0.96%	-0.65%	-1.28%
Volume Mn	3,524,340.51		Energy	2,284.07	2,261.58	0.99%	-1.66%	0.51%
Value Traded Mn	12,222.48		Health Care	2,277.43	2,257.67	0.88%	-0.64%	-10.56%
Traded / Listed Stocks	73	84	Real Estate	13,497.72	13,565.64	-0.50%	1.00%	19.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	3.96	14.78%	FOODCO NATIONAL FOODSTUFF CO	1.66	-9.78%	DANA GAS	0.79	26678.58
ABU DHABI COMMERCIAL BANK	11.62	3.75%	PALMS SPORTS P.J.S.C	7.42	-5.36%	ESHRAQ INVESTMEN'	0.33	23256.36
EASY LEASE MOTOR CYCLE PJSC	34.74	1.88%	UNITED ARAB BANK PJSC	1.33	-4.32%	MULTIPLY GROUP	1.91	17842.32
FERTIGLOBE PLC	2.38	1.71%	GULF PHARMACEUTICAL IND PSC	1.43	-4.03%	ABU DHABI NATIONA	0.59	16300.63
ABU DHABI AVIATION CO	6.23	1.30%	HAYAH INSURANCE CO PJSC	1.44	-4.00%	ADNOC DRILLING CO	5.49	11174.03

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,591.05							
Change	-74.92	-0.70%	Total Return	24,373.97	24,472.04	-0.40%	0.14%	0.20%
Previous Close	10665.97		Rayan Islamic	4,920.76	4,939.71	-0.38%	-0.22%	-0.52%
Open	10665.97		All Share	3,801.07	3,811.68	-0.28%	0.16%	0.18%
Day's High	10665.97		Banks & Finance	4,711.41	4,721.43	-0.21%	0.60%	1.74%
Day's Low	10537.05		Industrials	4,305.81	4,314.51	-0.20%	0.32%	-1.72%
YTD Change	0.001888165		Transportation	5,303.30	5,334.15	-0.58%	0.11%	0.98%
Volume Mn	207.949		Real Estate	1,597.30	1,596.01	0.08%	-0.92%	-1.69%
Value Traded Mn	521.8885		Insurance	2,265.65	2,296.07	-1.32%	-2.84%	-5.68%
Traded / Listed Stocks	20	51	Telecommunications	1,981.43	1,986.98	-0.28%	-0.31%	-1.66%
			Consumer Goods	7,777.11	7,802.67	-0.33%	-1.09%	-0.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.16	7.75%	QATAR GENERAL INSURANCE & RE	1.07	-8.19%	EZDAN HOLDING GRC	1.01	37921.10
QATAR GERMAN CO FOR MEDICAL	1.33	1.84%	VODAFONE QATAR	1.97	-4.13%	ESTITHMAR HOLDINC	2.16	35944.97
EZDAN HOLDING GROUP	1.01	1.71%	QATAR NAVIGATION	10.38	-3.89%	QATAR ALUMINUM M	1.27	11763.54
AAMAL CO	0.90	1.58%	LESHA BANK LLC	1.29	-2.73%	BALADNA	1.26	11415.41
ALJARAH HOLDING COMPANY QPS	0.74	1.10%	MESAIEED PETROCHEMICAL HOLDI	1.43	-2.05%	AL RAYAN BANK	2.38	8557.96

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,953.99							
Change	4.20	0.22%	MSCI Bahrain	157.98	155.94	1.31%	1.34%	3.13%
Previous Close	1,949.79		MSCI Bahrain Domestic Islamic	61.90	60.90	1.64%	1.67%	2.85%
Open	1,949.79		MSCI Bahrain Net TR USD	431.45	425.81	1.32%	1.32%	3.15%
Day's High	1956.010							
Day's Low	1949.790							
YTD Change	-1.61%							
Volume Mn	1,335.51							
Value Traded Mn	0.307							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.23	4.55%	BAHRAIN NATIONAL HOLDING	0.46	-9.00%	GFH FINANCIAL GROU	0.33	361.06
GULF HOTEL GROUP B.S.C	0.30	1.69%	-	-	-	AL SALAM BANK BSC	0.21	194.39
SOLIDARITY BAHRAIN BSC	0.38	1.33%	-	-	-	SEEF PROPERTIES	0.12	96.00
AL SALAM BANK BSC	0.21	0.95%	-	-	-	APM TERMINALS BAH	1.20	65.82
NATIONAL BANK OF BAHRAIN BSC	0.49	0.82%	-	-	-	GULF HOTEL GROUP I	0.30	63.48

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,101.19							
Change	9.27	0.11%						
Previous Close	8,091.92		Industrials	762.84	759.98	0.38%	3.58%	5.42%
Open	8,094.56		Banks	2,029.00	2,033.44	-0.22%	4.48%	12.11%
			Consumer Service	1,036.40	1,036.74	-0.03%	0.47%	3.78%
			Technology	1,615.05	1,542.30	4.72%	54.17%	55.25%
Day's High	8,120.25		Real Estate	1,562.54	1,551.35	0.72%	3.98%	15.48%
Day's Low	8,080.17		Financial Services	1,568.77	1,549.43	1.25%	1.99%	3.85%
YTD Change	10.03%		Telecom	1,068.90	1,067.93	0.09%	5.50%	5.03%
			Health Care	519.30	519.30	0.00%	12.01%	13.31%
Volume Mn	0.34		Insurance	2,064.77	2,072.94	-0.39%	1.12%	0.46%
Value Traded Mn	96.51		Basic Materials	931.90	922.66	1.00%	5.74%	2.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Security	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WETHAQ TAKAFUL INSURANCE CO	44.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA CAPITAL HOLDING CO	271.00	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Security	-	WARBA BANK KSCP	240.00	0.00%	#N/A	#N/A	#N/A

Source: FSC